

UNITED STATES BANKRUPTCY COURT
DISTRICT OF SOUTH CAROLINA

In re:

Briar's Creek Golf, LLC,
d/b/a The Golf Club at Briar's Creek,

Debtor.

Case No. 15-00712-jw

Chapter 11

SUMMARY OF VOTING ON THE PLAN OF LIQUIDATION*

Written Objection(s): A written objection was filed by Robert A. Nigro.

Class No	Description of Class	Number of Votes	Dollar Amount of Votes	Class Vote
Class 1	SouthCoast Community Bank Secured, Unimpaired	1 (100%) Accept 0 Reject	\$2,775,557.82 Accept \$0 Reject	Accept
Class 9	Trade Vendors, Unsecured, Impaired	1 (100%) Accept 0 Reject	\$7,639.51 Accept \$0 Reject	Accept
Class 12	Founder Loans, Unsecured, Impaired	7 (100%) Accept ** 0 (2.4%) Reject** **2 ballots failing to indicate votes were not counted.	\$664,161.00 Accept \$0.00 Reject	Accept
Class 13	Equity Holders, Equity, Impaired	4 (100%) Accept 0 Reject	\$2,290,835 Accept 0% Reject	Accept
Class 14	Patron Loans, Unsecured, Impaired	22 (100%) Accept 0 Reject	\$1,540,708.22 Accept \$0.00 Reject	Accept
Class 15	Present Refundable Members Unsecured, Impaired	73 (100%) Accept 0 Reject 1 Abstention	\$8,095,382.47 Accept \$0.00 Reject	Accept
Class 16	Resigned Members Unsecured, Impaired	42 (100%) Accept 0 Reject	\$4,752,951.39 Accept \$0.00 Reject	Accept
Class 17	Non-Refundable Members Unsecured, Unimpaired	14 (100%) Accept 0 Reject	\$0.00 Accept \$0.00 Reject	Accept

For purposes of this Ballot Summary, the Debtor has categorized the ballots of parties failing to properly indicate their respective Plan Class. Late filed ballots and ballots failing to indicate a vote have not been counted in this Ballot Summary.

All impaired classes voted to **accept** the Plan.

Pursuant to 11 U.S.C. §1126(f), unimpaired classes are conclusively presumed to have accepted the Plan of Reorganization. The following classes noted by the Plan to be unimpaired cast no votes. Claimants in the following classes are hereby deemed to have accepted the Plan:

Class 2	Edward L. Myrick (Insider)	Deemed Accepted
Class 3	Administrative Claims of US Trustee & Profs.	Deemed Accepted
Class 4	Briar's Creek Golf, LLC Employees	Deemed Accepted
Class 5	Internal Revenue Service	Deemed Accepted
Class 6	S.C. Department of Revenue	Deemed Accepted
Class 7	Charleston County, South Carolina	Deemed Accepted
Class 8	Contract Rejection Damages	Deemed Accepted
Class 10	General Unsecured Creditors	Deemed Accepted
Class 11	Developer Claims	Deemed Accepted

RESPECTFULLY SUBMITTED on this the 11th day of May 2015.

MCCARTHY LAW FIRM, LLC

By: /s/W. Harrison Penn
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